

Lincoln
Financial Group®
Account #
\$252,912.84

Non-Q V.A.

Rollover IRA

UIT/ETF Co.
Account #
\$300,087.75

'08  **20.35%**

'09  **22.86%**

YTD  **4.48%**

UIT/ETF Co.
Account #
\$241,485.13

Trust

\$
1,227,020.50

Roth IRA

UIT/ETF Co.
Account #
\$54,534.02

Inland Western REIT
Account #
\$48,722.37

Trust

IRA

Limited Partnership Co.

"X" Fund
\$50,000
Account #

Net Contribution: \$821,712.06

WRL
INSURANCE • ANNUITIES
Account #
\$79,278.41

V.U.L

Trust

Limited Partnership Co.

"T" Fund **\$75,000**
"U" Fund **\$75,000**
"V" Fund **\$50,000**

TRANSAMERICA
FINANCIAL ADVISORS, INC.

Kevin M. Nast
248.347.1888
KNast@tfamail.com
www.Map2Finance.com